

**ATTACHMENT A - One Bay Area Grant (OBAG 3) – County & Local Program –  
Santa Clara County Project Selection Criteria *Template Application Form (v1)***



Project Information			
<b>Project Name:</b>	<i>Project name</i>		
<b>Project Sponsor:</b>	<i>Project sponsor</i>		
<b>Sponsor Single Point of Contact:</b>	<i>Contact name</i>		
	<i>Contact phone</i>		
	<i>Contact email</i>		
<b>Project Location:</b>	<i>Project location</i>		
<b>Brief Project Description:</b>	<i>Project description</i>		
Program Eligibility			
<b>Federal Fund Eligibility</b> <i>Is the project eligible for federal transportation funds?</i>	Select the OBAG 3 federal fund source(s) for which the project is eligible: <input type="checkbox"/> Surface Transportation Block Grant (STP) Program (See <a href="#">FHWA fact sheet</a> ) <input type="checkbox"/> Congestion Mitigation & Air Quality Improvement (CMAQ) Program (See <a href="#">FHWA fact sheet</a> ) <i>Note: projects eligible for CMAQ funding must provide inputs for air quality improvement calculations, using templates provided on the <a href="#">OBAG 3 webpage</a>.</i>		
<b>Eligible Project Type</b> <i>Is the project an eligible project type?</i>	Select the eligible project type(s) (refer to <a href="#">MTC Resolution No. 4505</a> for detailed eligibility guidelines):  <table style="width: 100%; border: none;"> <tr> <td style="vertical-align: top; width: 50%;"> <p><b><i>Growth Framework Implementation</i></b></p> <input type="checkbox"/> PDA Planning Grant  <input type="checkbox"/> Local Planning Grant (for other <i>Plan Bay Area 2050</i> <a href="#">Growth Geographies</a>) <p><b><i>Complete Streets &amp; Community Choice</i></b></p> <input type="checkbox"/> Bicycle/Pedestrian Infrastructure  <input type="checkbox"/> Bicycle/Pedestrian Program  <input type="checkbox"/> Safe Routes to School (SRTS) Non-Infrastructure program  <input type="checkbox"/> SRTS Infrastructure  <input type="checkbox"/> Safety project  <input type="checkbox"/> Safety Planning efforts  <input type="checkbox"/> Complete Streets improvements  <input type="checkbox"/> Streetscape improvements  <input type="checkbox"/> Local Streets and Roads Preservation  <input type="checkbox"/> Rural Roadway Improvement  <input type="checkbox"/> Community-Based Transportation Plan (CBTP) or Participatory Budgeting (PB) Process in an <a href="#">Equity Priority Community</a> (EPC)  <input type="checkbox"/> CBTP/PB Project Implementation </td> <td style="vertical-align: top; width: 50%;"> <p><b><i>Climate, Conservation, &amp; Resilience</i></b></p> <input type="checkbox"/> Transportation Demand Management (TDM) Program  <input type="checkbox"/> Mobility Hub  <input type="checkbox"/> Parking/Curb Management  <input type="checkbox"/> Car/Bike Share Capital  <input type="checkbox"/> Open Space Preservation and Enhancement  <input type="checkbox"/> Bicycle/Pedestrian Access to Open Space/Parkland  <input type="checkbox"/> Regional Advance Mitigation Planning (RAMP) <p><b><i>Multimodal Systems Operations &amp; Performance</i></b></p> <input type="checkbox"/> Transit Capital Improvement  <input type="checkbox"/> Transit Station Improvement  <input type="checkbox"/> <a href="#">Transit Transformation Action Plan</a> Project Implementation  <input type="checkbox"/> Active Operational Management  <input type="checkbox"/> Mobility Management and coordination </td> </tr> </table>	<p><b><i>Growth Framework Implementation</i></b></p> <input type="checkbox"/> PDA Planning Grant <input type="checkbox"/> Local Planning Grant (for other <i>Plan Bay Area 2050</i> <a href="#">Growth Geographies</a> ) <p><b><i>Complete Streets &amp; Community Choice</i></b></p> <input type="checkbox"/> Bicycle/Pedestrian Infrastructure <input type="checkbox"/> Bicycle/Pedestrian Program <input type="checkbox"/> Safe Routes to School (SRTS) Non-Infrastructure program <input type="checkbox"/> SRTS Infrastructure <input type="checkbox"/> Safety project <input type="checkbox"/> Safety Planning efforts <input type="checkbox"/> Complete Streets improvements <input type="checkbox"/> Streetscape improvements <input type="checkbox"/> Local Streets and Roads Preservation <input type="checkbox"/> Rural Roadway Improvement <input type="checkbox"/> Community-Based Transportation Plan (CBTP) or Participatory Budgeting (PB) Process in an <a href="#">Equity Priority Community</a> (EPC) <input type="checkbox"/> CBTP/PB Project Implementation	<p><b><i>Climate, Conservation, &amp; Resilience</i></b></p> <input type="checkbox"/> Transportation Demand Management (TDM) Program <input type="checkbox"/> Mobility Hub <input type="checkbox"/> Parking/Curb Management <input type="checkbox"/> Car/Bike Share Capital <input type="checkbox"/> Open Space Preservation and Enhancement <input type="checkbox"/> Bicycle/Pedestrian Access to Open Space/Parkland <input type="checkbox"/> Regional Advance Mitigation Planning (RAMP) <p><b><i>Multimodal Systems Operations &amp; Performance</i></b></p> <input type="checkbox"/> Transit Capital Improvement <input type="checkbox"/> Transit Station Improvement <input type="checkbox"/> <a href="#">Transit Transformation Action Plan</a> Project Implementation <input type="checkbox"/> Active Operational Management <input type="checkbox"/> Mobility Management and coordination
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**Max Points**

		Policy Alignment									
5	<p><b>Federal Performance Goals</b> <i>How does the project support federal performance measures?</i></p> <p><b>MAX 5 points</b></p>	<p>Select the <a href="#">federal performance measures</a> that are supported by the project:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> <b>Safety:</b> Significantly reduce traffic fatalities and serious injuries for all users on all public roads and improve the safety of all public transportation systems.</li> <li><input type="checkbox"/> <b>Infrastructure Condition:</b> Improve the pavement condition on the Interstate and National Highway System (NHS) and NHS bridges and maintain the condition of public transit assets in a state of good repair.</li> <li><input type="checkbox"/> <b>Congestion Reduction:</b> Significantly reduce congestion on the NHS in urbanized areas.</li> <li><input type="checkbox"/> <b>System Reliability:</b> Improve the reliability of the Interstate system and NHS.</li> <li><input type="checkbox"/> <b>Freight Movement and Economic Vitality:</b> Improve the reliability of the Interstate system for truck travel.</li> <li><input type="checkbox"/> <b>Environmental Sustainability:</b> Maximize emission reductions from CMAQ-funded projects.</li> </ul> <p>Describe how the project supports the selected federal performance measure(s): <i>Please describe</i></p>	<p>1</p> <p>1</p> <p>1</p> <p>1</p> <p>1</p> <p>1</p>								
10	<p><b>Plan Bay Area 2050 Strategies</b> <i>How does the project align with Plan Bay Area 2050?</i></p>	<p>Describe how the project supports <a href="#">Plan Bay Area 2050</a> Strategies and/or <a href="#">Implementation Plan</a>: <i>Please describe which ones and how</i></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><b>Supports Transportation strategies</b></th> <th style="text-align: right;"><b>pts</b></th> </tr> </thead> <tbody> <tr> <td><b>Yes</b></td> <td style="text-align: right;"><b>10</b></td> </tr> <tr> <td><b>Partially</b></td> <td style="text-align: right;"><b>5</b></td> </tr> <tr> <td><b>No</b></td> <td style="text-align: right;"><b>1</b></td> </tr> </tbody> </table>	<b>Supports Transportation strategies</b>	<b>pts</b>	<b>Yes</b>	<b>10</b>	<b>Partially</b>	<b>5</b>	<b>No</b>	<b>1</b>	
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<b>Partially</b>	<b>5</b>										
<b>No</b>	<b>1</b>										
5	<p><b>Regional Policy Alignment</b> <i>How does the project align with other regional policies and plans?</i></p>	<p>Select the regional plans and policies with which the project is aligned:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> <a href="#">Regional Safety/Vision Zero Policy</a></li> <li><input type="checkbox"/> <a href="#">MTC's Equity Platform</a></li> <li><input type="checkbox"/> <a href="#">Regional Active Transportation Plan</a></li> <li><input type="checkbox"/> <a href="#">Transit Oriented Communities</a> Policy</li> <li><input type="checkbox"/> Blue Ribbon <a href="#">Transit Transformation Action Plan</a></li> </ul> <p>Describe how the project aligns with the selected regional plans and/or policies: <i>Please describe</i></p>									
10	<p><b>Regional Growth Geographies</b> <i>Does the project support PBA 2050 Growth Geographies?</i></p> <p><b>MAX 10 points</b></p> <p><b>Check all applicable boxes</b></p>	<p>Indicate the project's relationship to <i>Plan Bay Area 2050</i> <a href="#">Growth Geographies</a>:</p> <p><b>Priority Development Area (PDA)</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Meets the uniform definition of a PDA-supportive project (within <a href="#">one mile or less of a PDA boundary</a>)</li> <li><input type="checkbox"/> Does not meet the uniform definition of a PDA-supportive project, but otherwise has a clear and direct connection to PDA implementation <i>Please describe</i></li> <li><input type="checkbox"/> Included in a locally-adopted PDA plan (e.g. Specific Plan, PDA Investment and Growth Strategy) <i>Locally-adopted PDA plan reference</i></li> </ul> <p><b>Transit Rich Area (TRA)</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Within a TRA or otherwise supportive of a TRA (see <a href="#">Growth Geographies</a> map) <i>Please describe</i></li> </ul> <p><b>Priority Production Area (PPA)</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Supports the preservation of a PPA (see <a href="#">Growth Geographies</a> map) <i>Please describe</i></li> </ul>	<p>10</p> <p>8</p> <p>4</p> <p>10</p> <p>10</p>								



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10	<p><b>Equity Priority Communities</b> Does the project invest in historically underserved communities?</p> <p>10</p> <p>5</p>	<p>Indicate how the project invests in historically underserved communities, including <i>Plan Bay Area 2050</i> <a href="#">Equity Priority Communities</a> (EPCs):</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Located within and supportive of an EPC (see <a href="#">Equity Priority Communities</a> map)</li> <li><input type="checkbox"/> Not located within an EPC, but is otherwise supportive of an EPC or other historically underserved community</li> </ul> <p><i>Description of how project supports an EPC or other historically underserved community</i></p>
10	<p><b>Local Housing Policies</b> Is the project located in a jurisdiction with policies that support affordable housing?</p> <p>3</p> <p>3</p> <p>4</p>	<p>Indicate if the project is locate in a jurisdiction that has adopted policies which support the <a href="#">"3Ps" approach to affordable housing</a> by listing the relevant adopted policies for each element of the 3Ps. Additional guidance and resources on affordable housing policies are provided on the <a href="#">OBAG 3 webpage</a>.</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> <b>Protect</b> current residents from displacement (with emphasis on policies that have demonstrated effectiveness in community stabilization and anti-displacement). <i>List of applicable policies</i></li> <li><input type="checkbox"/> <b>Preserve</b> existing affordable housing (with emphasis on policies that have demonstrated effectiveness in community stabilization and anti-displacement). <i>List of applicable policies</i></li> <li><input type="checkbox"/> <b>Produce</b> new housing at all income levels. <i>List of applicable policies</i></li> </ul>
<b>Community Support</b>		
10	<p><b>Community Support</b> Does the project have community support, particularly if it is located in a historically underserved community?</p> <p>10</p> <p>5</p> <p><b>MAX 10 points</b></p>	<p>Indicate if the project has demonstrated community support through one or more of the following:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Public outreach responses <b>specific to this project</b>, including comments received at public meetings or hearings, feedback from community workshops, or survey responses. <i>Summary of public outreach responses</i></li> <li><input type="checkbox"/> Project is consistent with an adopted local transportation plan. <i>Description of project consistency with local plan</i></li> </ul>
10	<p><b>MAX 10 points</b></p> <p>10</p> <p>5</p>	<p>Indicate if the project has demonstrated support from <b>communities disproportionately impacted by past discriminatory practices</b>, including redlining, racial covenants, urban renewal, and highway construction that divided low income and communities of color. Resources for identifying impacted communities are available on the <a href="#">OBAG 3 webpage</a>. Community support may be demonstrated through one or more of the following:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Prioritization of the project in a Community Based Transportation Plan (CBTP) or Participatory Budgeting (PB) process, <i>or a local plan that includes the proposed project</i>. <i>CBTP or PB reference</i></li> <li><input type="checkbox"/> Endorsements from a Community-Based Organizations representing historically underserved and potentially impacted communities. <i>Description of CBO endorsement</i></li> </ul>



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Max Points		Deliverability & Readiness	
<b>10</b>	<b>Project Readiness</b> <i>Is the project ready to be delivered?</i>	Describe the readiness of the project, including right-of-way impacts and the type of environmental document/clearance required:  <i>Project readiness, right-of-way, environment</i>	If the project touches Caltrans right-of-way, include the status and timeline of the necessary Caltrans approvals and documents, the status and timeline of Caltrans requirements, and approvals such as planning documents (PSR or equivalent) environmental approval, encroachment permit.  <i>Caltrans approvals status and timeline</i>
<b>5</b>	<b>Deliverability</b> <i>Are there any barriers to on-time delivery?</i>	Describe the project’s timeline and status, as well as the sponsor’s ability to meet the January 31, 2027 obligation deadline:  <i>Project timeline, status, and obligation deadline</i>	Identify any known risks to the project schedule, and how the CTA and project sponsor will mitigate and respond to those risks:  <i>Project risks and mitigation strategies</i>
Project Cost & Funding			
	<b>Grant Minimum</b> <i>Does the project meet the minimum grant size requirements?</i>	<input type="checkbox"/> Project meets the minimum grant size requirements. Projects must be a minimum of \$500,000 for counties with a population over 1 million (Alameda, Contra Costa, and Santa Clara counties) and \$250,000 for counties with a population under one million (Marin, Napa, San Francisco, San Mateo, Solano, and Sonoma counties).  <i>Exception request to minimum grant size</i>	
<b>5</b>	<b>Local Match</b> <i>Does the project meet local match requirements?</i>	<input type="checkbox"/> Project sponsor will provide a local match of at least 11.47% of the total project cost.  <i>Notes on local match, optional</i>	<b>2 points for match up to 15%.</b> <b>5 points for match greater than or equal to 20%.</b>
Additional Criteria			
<b>5</b>	<b>Fix-It First Road Preservation</b> <i>Preservation of the local streets and roads on federally eligible arterials and collectors</i>	<input type="checkbox"/> Project meets the requirements for federal-aid eligible system. Confirmation is required through the Highway Performance Monitoring System and attached to the application prior to award of funds.  <i>Please describe and include location map(s) indicating segment(s).</i>	
<b>5</b>	<b>Project Benefits</b> <i>What are the merits of the project beyond adherence to PBA 2050 policies?</i>	Describe the project’s benefits, such as addressing safety, gap closure or connectivity, VMT reduction, planned housing density with a transportation nexus, transportation to housing and/or jobs.	