



### Professional Services - Contract Task Order

The Contractor hereby agrees to perform the work detailed below in accordance with all the terms and conditions of the Contract referenced below. The Contractor shall furnish the necessary facilities, professional, technical and supporting personnel required by this Task Order as detailed below.

Contract No. S16083

Task Order No. 8

Contractor: RSM US LLP

SAP Requisition No. 2000178140  
(Attach Purchase Requisition Form)

Description: Risk Assessment Refresh - FY17

Term: Effective 07/01/16 and continue in effect through 06/30/17  
Date (Contract term cannot exceed 7 years without Board Approval)

Compensation: (check one)  T&M  CPEFF  FFP

Task Order Value: FFP \$ 10,000.00

Travel \_\_\_\_\_

TOTAL: \$ 10,000.00

(To be completed by Contracts Administrator)

Contract Value available to authorize this Task Order: \$1,944,000

Funding Information: (Check funding sources)

Federal Funds:  FTA/Transit or  FHWA/Highways  State Funds

CalTrans Local Assistance Program  Measure A  MBTIP Funds

Other: VTA Transit Enterprise local sales tax revenues

COMPENSATION: For the complete and satisfactory performance of services under this Task Order, Contractor shall be paid in accordance with the compensation provisions in the Master Contract referenced above.

Scope of Services: (check one)

See details below of Scope


Annual refresh of the risk assessment to understand any new risks, or significant changes to the existing strategic, financial and operational risks within the organization.

Key Personnel: List additional Personnel authorized to provide services under this Task Order. (check one)

See details below of Personnel (Name/Classification)

See attached List of Personnel (Name/Classification)

Bill Eggert, Director and VTA Auditor General  
Corey Saunders, Risk Advisory Services Partner  
Lily Rogers, Risk Advisory Services Supervisor  
Pat Hagan, Consultant Subject Matter Expert  
Other subject matter experts as required


**SANTA CLARA**  
**Valley Transportation Authority**  
**Professional Services - Contract Task Order**

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**Subcontractors:** List additional Subcontractors authorized to provide services under this Task Order. (check one)

- See details below of Subcontractors (Indicate SBE/DBE status)  
 See attached List of Subcontractors (Indicate SBE/DBE status)

None.

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**Approvals:** Group/Project Manager is required to obtain OS&DB's signature prior to submitting to Contracts.

**OS&DB:** SBE/DBE Goal          NSG          %  
 (Specifically established for this Task Order)

Mitomo Baurmeister 1-4-17  
 OS&DB Manager Date

Task Manager Date

Stephen Flynn DEC 20, 2016  
 Group/Project Manager Date

Project Director or Division Chief Date  
 (Required for all SVRT Agreements)

Capital Projects Group Date

Carolyn Wargent 1/12/17  
 Reviewed by Contracts Administrator Date

**Santa Clara Valley Transportation Authority**

**Contractor**

By: Trish Kane 1/12/17  
Date

By: Bill Eggert 1/13/17  
Date

Name (print): Trish Kane  
 Title: Contracts Manager

Name (print): Bill Eggert  
 Title: DIRECTOR